

## BOARD OF DIRECTORS RESOLUTION VIETCAP SECURITIES JOINT STOCK COMPANY

*For: The issuance, listing and offering of covered warrants*

### BOARD OF DIRECTORS

- Pursuant to the Resolution of the Annual General Meeting of Shareholders No. 01/2019/NQ-ĐHĐCĐ.VCSC on the issuance and listing of covered warrants on April 22, 2019.
- Pursuant to the Minutes of the Board of Directors meeting on June 1<sup>st</sup>, 2023 on the issuance and listing of covered warrants

### DECISION

**Article 1:** Approving the issuance and listing of covered warrants by Vietcap Securities Joint Stock Company (“Vietcap” or “Company”) with the following details:

- 1.1 Detailed information on the issuance, offering and listing of covered warrants can be found in the appendix attached to this document.
- 1.2 Regulations on rights and obligations of covered warrant holders:
  - The right to be paid in cash or to be transferred the underlying securities according to the conditions and methods announced by Vietcap in the prospectus of each offering.
  - The right to be paid in cash when covered warrants are delisted in accordance with the law.
  - The right to transfer, donate, inherit, pledge or borrow in civil relations in accordance with the current law.
  - The right to be prioritized in payment in case Vietcap is dissolved or bankrupt in accordance with the law.
  - Other rights permitted by law at specific time.
- 1.3 Approving the plan to guarantee payment to investors according to the covered warrant code in the appendix attached to this document.

**Article 2:** Authorize the CEO to perform and submit the application for the issuance and listing of covered warrants at the State Securities Commission, the Stock Exchange, and Vietnam Securities Depository in accordance with the law.

**Head Office**

Bitexco Financial Tower, 15<sup>th</sup> Floor,  
2 Hai Trieu Street, District 1, HCMC  
T (84 28) 3914 3588 | F (84 28) 3914 3209

**Hanoi**

109 Tran Hung Dao Street,  
Hoan Kiem District, Hanoi  
T (84 24) 62626999 | F (84 24) 6278 2688

**Article 3:** This Resolution takes effect from the date of signing, and is made in 3 originals with equal validity.

**REPRESENTATIVE OF BOARD OF DIRECTORS  
CHAIRWOMAN  
(Signed & Stamped)**

**NGUYEN THANH PHUONG**

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## APPENDIX

### Detailed information on the offering of covered warrant of the underlying securities FPT Issuance in 2023 (Series) - 6

<b>Covered warrant name:</b>	Covered warrant FPT/VIETCAP/M/Au/T/A6
<b>Name (ticker) of underlying securities:</b>	FPT Corporation (FPT)
<b>Issuers of underlying securities:</b>	FPT Corporation
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	5:1 (5 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

## APPENDIX

### Detailed information on the offering of covered warrant of the underlying securities MSN Issuance in 2023 (Series) - 6

<b>Covered warrant name:</b>	Covered warrant MSN/VIETCAP/M/Au/T/A6
<b>Name (ticker) of underlying securities:</b>	Masan Group Corporation (MSN)
<b>Issuers of underlying securities:</b>	Masan Group Corporation
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	5:1 (5 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

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### Detailed information on the offering of covered warrant of the underlying securities MWG Issuance in 2023 (Series) - 8

<b>Covered warrant name:</b>	Covered warrant MWG/VIETCAP/M/Au/T/A8
<b>Name (ticker) of underlying securities:</b>	Mobile World Investment Corporation (MWG)
<b>Issuers of underlying securities:</b>	Mobile World Investment Corporation
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	3:1 (3 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

## APPENDIX

### Detailed information on the offering of covered warrant of the underlying securities POW Issuance in 2023 (Series) - 2

<b>Covered warrant name:</b>	Covered warrant POW/VIETCAP/M/Au/T/A2
<b>Name (ticker) of underlying securities:</b>	PetroVietnam Power Corporation (POW)
<b>Issuers of underlying securities:</b>	PetroVietnam Power Corporation
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	1:1 (1 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

## APPENDIX

### Detailed information on the offering of covered warrant of the underlying securities SSI Issuance in 2023 (Series) - 2

<b>Covered warrant name:</b>	Covered warrant SSI/VIETCAP/M/Au/T/A2
<b>Name (ticker) of underlying securities:</b>	SSI Securities Corporation (SSI)
<b>Issuers of underlying securities:</b>	SSI Securities Corporation
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	2:1 (2 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

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### Detailed information on the offering of covered warrant of the underlying securities TCB Issuance in 2023 (Series) - 5

<b>Covered warrant name:</b>	Covered warrant TCB/VIETCAP/M/Au/T/A5
<b>Name (ticker) of underlying securities:</b>	Vietnam Technological and Commercial Joint Stock Bank (TCB)
<b>Issuers of underlying securities:</b>	Vietnam Technological and Commercial Joint Stock Bank
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	2:1 (2 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public



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### Detailed information on the offering of covered warrant of the underlying securities VNM Issuance in 2023 (Series) - 4

<b>Covered warrant name:</b>	Covered warrant VNM/VIETCAP/M/Au/T/A4
<b>Name (ticker) of underlying securities:</b>	Viet Nam Dairy Products Joint Stock Company (VNM)
<b>Issuers of underlying securities:</b>	Viet Nam Dairy Products Joint Stock Company
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	5:1 (5 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

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### Detailed information on the offering of covered warrant of the underlying securities VPB Issuance in 2023 (Series) - 6

<b>Covered warrant name:</b>	Covered warrant VPB/VIETCAP/M/Au/T/A6
<b>Name (ticker) of underlying securities:</b>	Vietnam Prosperity Joint Stock Commercial Bank (VPB)
<b>Issuers of underlying securities:</b>	Vietnam Prosperity Joint Stock Commercial Bank
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	2:1 (2 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

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### Detailed information on the offering of covered warrant of the underlying securities VRE Issuance in 2023 (Series) - 3

<b>Covered warrant name:</b>	Covered warrant VRE/VIETCAP/M/Au/T/A3
<b>Name (ticker) of underlying securities:</b>	Vincom Retail Joint Stock Company (VRE)
<b>Issuers of underlying securities:</b>	Vincom Retail Joint Stock Company
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	6 (six) months from the issuance date
<b>Conversion ratio:</b>	3:1 (3 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	5,000,000 covered warrants
<b>Total value of offering:</b>	From 5,000,000,000 VND to 40,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

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### Detailed information on the offering of covered warrant of the underlying securities MBB

#### Additional Issuance for 2022 (Series) - 4

<b>Covered warrant name:</b>	Covered warrant MBB/VCSC/M/Au/T/A4
<b>Name (ticker) of underlying securities:</b>	Military Commercial Joint Stock Bank (MBB)
<b>Issuers of underlying securities:</b>	Military Commercial Joint Stock Bank
<b>Type of covered warrant (long/short):</b>	Long
<b>Style (European/American):</b>	European
<b>Method of exercising covered warrant:</b>	Cash – Vietnam Dong
<b>Duration:</b>	06 months since the issuance day on 06/02/2023
<b>Expected issuance date:</b>	The specific time is decided by the CEO after being approved by the competent authority
<b>Expiry date:</b>	07/08/2023
<b>Conversion ratio:</b>	2:1 (2 covered warrants are equivalent to 1 share)
<b>Strike price:</b>	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
<b>Value of collateral for payment:</b>	At least 50% of the value of the covered warrant expected to be offered
<b>Offering price:</b>	From 1,000 VND to 8,000 VND
<b>Total number of offering:</b>	2,000,000 covered warrants
<b>Total value of offering:</b>	From 2,000,000,000 VND to 16,000,000,000 VND
<b>Issuance method:</b>	Issuing covered warrants to the public

#### INFORMATION OF THE OUTSTANDING COVERED WARRANTS (SAME TYPE) (FOR ADDITIONAL ISSUANCE)

<b>Total number of the issued covered warrants</b>	4,000,000 covered warrants
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<b>Expiry date</b>	07/08/2023
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<b>Total number of the outstanding covered warrants (as of 12/05/2023)</b>	3,657,600 covered warrants
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<b>Total value (according to market price at the reporting time 12/05/2023)</b>	1,060,704,000 VND
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